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September 5, 1997

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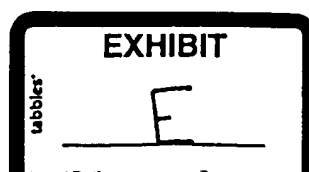
Ralph F. Rothschild
Vice President, Business Affairs
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1221 Avenue of the Americas
New York, New York 10020

Dear Ralph:

[REDACTED]

[REDACTED]

[REDACTED]



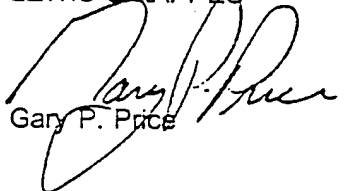
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Ralph F. Rothschild
September 5, 1997
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Sincerely,

LEWIS & KAPPES


Gary P. Price

GPP:aem
Enclosure
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